

**Template: Request for Lender Acknowledgement and
Notice of Proposed Contractual Assessment**

Notice Date: _____

Lender Address:

Property/Loan Information:

Address: _____

APN: _____

Loan Number: _____

To Whom it May Concern:

The undersigned (the "Property Owner") is the owner of a property located at the above-referenced address (the "Property"). You are the lender (the "Lender") with respect to a loan secured by a private lien on the Property (the "Loan").

Background. The (Municipality/County), has established a program (referred to herein as the Program) that assists property owners with financing the installation of renewable energy and energy efficiency that are permanently fixed to their properties ("Authorized Improvements") under Relevant Code.

Under Relevant Code, the Program will levy a contractual assessment to finance the installation of Authorized Improvements on private property by agreement with the owner of the property. Pursuant to Relevant Section and Code, the contractual assessment is collected in installments on the property tax bill in the same manner as and subject to the same penalties, remedies and lien priorities as real property taxes.

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Participation in the Program. The Property Owner has applied to participate in the Program, and intends to finance installation on the Property of the Authorized Improvements listed on Exhibit A. The contractual assessment to be levied on the Property (the "Contractual Assessment") pursuant to an agreement between the Property Owner and the Municipality/County (the "Assessment Agreement") and the related payment terms are proposed to consist of the following:

Principal amount: _____

Estimated Interest rate: _____

Term of repayment period: _____

Annual administrative component (as % of annual installments): _____

Total estimated annual installment: _____

Estimated Benefits of the Authorized Improvements: Based on its most recent utility bill(s), which is (are) attached as Exhibit B, the Property Owner expects to realize the following cash flow savings as a result of the installation of the Authorized Improvements:

Electric Bill Savings: _____

Purpose of this Notice. The Property Owner is sending this Notice of Proposed Contractual Assessment to Lender to (i) provide notice of the proposed participation of the Property in the Program, (ii) request confirmation from the Lender that the levy of the Contractual Assessment pursuant to the Assessment Agreement will not trigger an event of default or the exercise of any remedies under the Loan documents, (iii) provide notice that the Contractual Assessment will be collected in installments on the property tax bill in the same manner as and subject to the same penalties, remedies and lien priorities as real property taxes and (iv) declare the Property Owner's agreement to pay on a timely basis both the existing obligations secured by the Property (including the Loan) and the proposed Contractual Assessment.

Execution and Return of Acknowledgement. The Property Owner would appreciate your executing the attached Lender Acknowledgement to Proposed Contractual Assessment and returning it to the undersigned at your earliest convenience.

Very truly yours,

BY: (signature): _____

PROPERTY OWNER NAME: _____

MAILING ADDRESS (if different than Property address): _____

Template: Lender Acknowledgement to Contractual Assessment

Date: _____

Property/Loan Information:

Address: _____

APN: _____

Loan Number: _____

This Lender Acknowledgement to Contractual Assessment (this "Acknowledgement") is given by the undersigned entity (the "Lender") with respect to the above-referenced loan (the "Loan") and the above-referenced property (the "Property").

RECITALS

A. Lender is in receipt of written notice (the "Notice") from the owner of the Property (the "Property Owner") that it intends to finance installation on the Property of certain renewable energy and energy efficiency improvements that will be permanently fixed to the Property (the "Authorized Improvements") by participating in a program, known as the Program, sponsored by the Municipality.

B. Lender understands that, as a result of an agreement between the Municipality/County and the Property Owner (the "Assessment Agreement"), the Contractual Assessment described in the Notice will be levied on the Property, and that the Contractual Assessment will be collected in installments on the property tax bill in the same manner as and subject to the same penalties, remedies and lien priorities as real property taxes.

C. The Property Owner has agreed in a manner acceptable to Lender to pay on a timely basis both the existing obligations secured by the Property (including the Loan) and the proposed Contractual Assessment.

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ACKNOWLEDGEMENT

The undersigned hereby represents that it is authorized to execute this Acknowledgement on behalf of the Lender. The Lender hereby (i) confirms that it has received the Notice, (ii) acknowledges the levy of the Contractual Assessment pursuant to the Assessment Agreement and (iii) agrees that the levy of the Contractual Assessment will not constitute an event of default or trigger the exercise of any remedies under the Loan documents. The Lender hereby acknowledges that the Property Owner and the Municipality/County will rely on the representation and acknowledgement of the Lender set forth in this Acknowledgement.

LENDER:	
By: _____	<i>Authorized Representative</i>
By: _____	<i>Name</i>
By: _____	<i>Title</i>
By: _____	<i>Date</i>